

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND
(Baltimore Division)

In re:

ROMAN CATHOLIC ARCHBISHOP
OF BALTIMORE

Debtor

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Case No: 23-16969-MMH
(Chapter 11)

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NOTICE OF FINAL HEARING ON DEBTOR'S
FIRST-DAY MOTIONS AND OBJECTION DEADLINE

PLEASE TAKE NOTICE THAT a final hearing to consider entry of final orders on the Debtor's first-day motions has been scheduled before the Honorable Michelle M. Harner for **Monday, November 6, 2023, at 10:00 a.m.** (the "Final Hearing") in Courtroom 9-C of the United States Bankruptcy Court, 101 West Lombard Street, Baltimore, Maryland 21201. Entry of final orders for the following motions (collectively, the "First-Day Motions") are to be considered at the Final Hearing:

1. Debtor's Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtor's Proposed Form of Adequate Assurance of Payment to Utility Companies under Section 366 of the Bankruptcy Code, (II) Establishing Procedures for Resolving Objections by Utility Companies, (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service, and (IV) Granting Related Relief [Dkt. # 11];
2. Debtor's Emergency Application for Order (I) Authorizing and Approving the Appointment of Epiq Corporate Restructuring, LLC as Claims and Noticing Agent; and (II) Granting Related Relief [Dkt. # 11];
3. Debtor's Emergency Motion for an Order Authorizing the Debtor to File under Seal Portions of Schedule E/F, the Creditor Matrix, and Other Pleadings and Documents [Dkt. # 2];
4. Debtor's Emergency Motion for Entry of Interim and Final Orders Authorizing the Debtor to (I) Continue Administration of Insurance Programs, (II) Continue Participation in Insurance Programs, and (III) Renew, Amend, Supplement, Extend, or Purchase Insurance Coverage [Dkt. # 10];
5. Debtor's Emergency Motion for Entry of Interim and Final Orders: (I) Authorizing the Debtor to (A) Pay Certain

Prepetition Wages, Benefits, and Other Compensation and (B) Continue Employee Compensation and Benefits Programs; and (II) Granting Related Relief [Dkt. # 7];

6. Debtor's Emergency Motion for Entry of Interim and Final Orders: (I) Authorizing Continued Use of Existing Cash Management System and Bank Accounts; (II) Extending the Time to Comply With, or Seek a Waiver of, Certain United States Trustee Requirements and Section 345(b) of the Bankruptcy Code; (III) Authorizing the Debtor to Continue Existing Deposit Practices; (IV) Authorizing the Debtor to Maintain Investment Practices; (V) Authorizing the Debtor's Continued Use of Credit Cards; and (VI) Granting Related Relief [Dkt. # 15];
7. Debtor's Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Use of Cash Collateral and Granting Adequate Protection, (II) Scheduling a Final Hearing on the Use of Cash Collateral, and (III) Granting Related Relief [Dkt. # 9]; and
8. Debtor's Motion for Entry of an Order, Pursuant to Sections 105(a) and 362 of the Bankruptcy Code, Extending the Automatic Stay [Dkt. # 12].

The deadline to file any objections or other responses to any of the First-Day Motions is October 25, 2023.

Dated: October 4, 2023

/s/ Catherine Keller Hopkin
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CERTIFICATE OF SERVICE

I hereby certify that on the 4th day of October 2023, notice of filing the Notice of Final Hearing on Debtor's First-Day Motions and Objection Deadline (the "Notice") was served by CM/ECF to those parties listed on the docket as being entitled to such electronic notices, which parties are identified on the attached service list. In addition, Epiq Corporate Restructuring, LLC will cause a true and correct copy of the Notice to be served on all parties required to be served, with a certificate or affidavit of service to be filed subsequently, all in accordance with Local Rule 9013-4.

/s/ Catherine Keller Hopkin
Catherine Keller Hopkin

The following parties received
CM/ECF notice of the filing:

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